

CCH Axcess™ Tax  
2013-2.2 Release Notes

January 2014



**CCH Axcess™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [Support.CCH.com/Axcess](http://Support.CCH.com/Axcess). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess module. Access to these features are available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: [Release Notes](#)

Visit the [Application Status](#) Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

## Technology Updates

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### Electronic Filing

The following federal and state products are approved and available on this release:

- **Individual**  
Colorado, Louisiana, Minnesota, Minnesota M1-PR, Mississippi, New York, New York City, New York City 4868, Vermont
- **Corporation**  
California, Iowa, New Jersey, South Carolina, Utah
- **S Corporation**  
California, Montana, New Jersey, South Carolina, Utah
- **Partnership**  
California, Georgia, North Dakota, New York City, New York City extension, Utah, Virginia

### 2013 Tax Updates

An internal form no longer prints in certain Corporation, S Corporation, and Partnership returns. This could have occurred on Releases 2013-2.0 and 2013-2.1 with a Pro Forma return from Release 2012-5.2. This change has no effect on calculations or preparation of the return for electronic filing, and is cosmetic in nature.

### DataScan

DataScan users may now access our 2013 system defined keywords and search packages. Our predefined search packages include searches like Returns with AGI over \$100,000, Returns with Roth IRAs, and Returns with foreign partners.

## Tax Product Updates

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### Individual (1040) Product Updates

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#### Federal

Form 8889. HSA and MSA amounts from state coded W-2s will not carry to this form.

The following elections have been added:

- Section 1.263(a)-1(f) De Minimis Safe Harbor Election
- Section 1.263(a)-3(h) Safe Harbor Election for Small Taxpayers
- Section 1.263(a)-3(n) Capitalize Repair and Maintenance Costs

Use the General > Federal Elections worksheet to enter these elections.

#### Kansas Electronic Filing

The Kansas Individual e-file extension is not available for Tax Year 2013 because the Kansas Department of Revenue is not accepting unlinked returns for Tax Year 2013. They are unable to process individual e-file extensions. If you filed Federal Form 4868 with the IRS for an automatic extension to file, you automatically receive an extension to file your Kansas return. Kansas does not have a separate extension request form. If you are entitled to a refund, an extension is not required.

To pay the tax balance due for an extension, use the Kansas Payment Voucher (K-40 V EXT) and mark the box indicating an extension payment. Mail your Kansas Individual income tax return to the following address:

INDIVIDUAL INCOME TAX  
KANSAS DEPARTMENT OF REVENUE  
915 SW HARRISON ST  
TOPEKA, KS 66612-1588

If you do not pay the tax due (may be estimated) by the original due date, you will owe interest and penalty on any balance due.

#### Maine

Schedule PTFc, Line 5a, unconditionally checks 'Yes' when Line 5 is blank or zero. This allows the calculation of the Maine refundable property tax credit.

## Partnership (1065) Product Updates

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### Federal

The paragraph regarding the mailing of the Schedule K-1 has been updated to ensure that the user customization feature is always honored in the actual letter.

### Kansas

Form KW-7S now prints when required.

### Wisconsin

Form PW-1, Part 2, Column F, now calculates as 7.65%.

## Corporation (1120) Product Updates

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### Consolidation

This update allows activity level consolidated DPAD adjustments/eliminations to qualified and non-qualified activities for total QPAI and Non-QPAI assets used in determining QPAI interest expense.

### California

The preparer's electronic signature print position has been updated.

### Connecticut

Forms CT-1120Q and CT-1120QS are obsolete and no longer display or print.

### Iowa

Form IA 1120, Schedule A, Line 11, now only uses the wage reduction when it originates from Federal Form 5884. An override has been added for this line.

## S Corporation (1120S) Product Updates

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### Federal

This update allows activity level consolidated DPAD adjustments/eliminations to qualified and non-qualified activities for total QPAI and Non-QPAI assets used in determining QPAI interest expense.

### California

California - The nature of a current year "General" NOL carryback are now more clearly reported on Form 3805Q, Part III.

## Exempt Organization (990) Product Updates

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### Massachusetts

Massachusetts Form PC will now treat the principal officer as the first signing officer if an entry of "1" is made in the corresponding State Use field on the Principal Officer or Officer Signing Return, if Different worksheet. An entry in the Information Regarding Signing Officer, if Different, Name field will be treated as the second signing officer, when applicable.